HERE TO HELP YOU

FIDUCIARY ADVICE ON YOUR USG SUPPLEMENTAL RETIREMENT PLANS AND FINANCIAL WELLNESS NEEDS

CAPTRUST Financial Advisors is an independent financial advisory firm that works with USG's Retirement Plan Committee and Retirement Plan Participants. Employees, like you, who need help navigating their retirement benefits and other financial priorities (i.e. budgeting, debt, credit, college savings) can rely on CAPTRUST's Financial Wellness and Advice Program.

Topics covered in the thirty-minute individual advisory sessions include, but are not limited to the following:

- Retirement and general financial planning
- Investment education and advice

You also will have an opportunity to create a **CAPTRUST Retirement Blueprint**. CAPTRUST's Retirement Blueprint, an interactive retirement readiness tool, is an unbiased comprehensive financial plan that will help an employee, like you, to answer some difficult questions such as:

- Am I on track for retirement?
- How much do I need to save?
- How should I invest my money?
- When can I retire?
- How long will my money last?

To learn more about the Blueprint you can view a short, informative video by clicking here.

These one-on-one sessions are offered to you solely as a benefit; be assured that CAPTRUST's role is not to sell you anything, but purely to help you make sound investment decisions.

How Do I Schedule an Appointment with CAPTRUST's Advice Desk?

CLICK: www.captrustadvice.com/scheduler/

1. Click www.captrustadvice.com/scheduler/ and scroll down to the calendar.
2. Choose the day and 30-minute session you wish to attend and click **Continue**.
3. Enter your information and click **Schedule It**. A confirmation email will then be sent immediately.
4. A reminder email will also be sent 24 hours in advance of the meeting.
5. If you need to cancel or change your meeting time, click the link received in the confirmation/reminder email. Then enter your last name and confirmation number.
6. CAPTRUST will call you at the number provided at the time of your appointment and has screensharing capabilities, if desired.
7. If you have any questions or need assistance, please call CAPTRUST at 800.967.9948.

To be best prepared for these sessions, please make sure you have the information you want to include in your discussion such as your USG retirement account statements and login information for your USG retirement accounts at either Corebridge Financial (formerly AIG), Fidelity, and/or TIAA. Feel free to include your partner/spouse in your meeting and any other financial information you would like to review or include in your discussion.