



STRATEGIC FOCUS: INVEST

WEBINARS

- **Can You Answer These 5 Investing Questions? (May 15 | 1 p.m. ET)**
No matter which decade of life you're in, there are key investing questions you should be able to answer. In this panel discussion, the CAPTRUST team will explain important financial moves to make, whether you're 20, 30, 40, 50, or 60. Learn investment terminology and guidelines, plus strategies and tips for lifelong financial wellness. To register, click: www.captrustadvice.com/upcoming-webinar-can-you-answer-these-5-investing-questions/.

VIDEOS

- **Market Update (April)**
CAPTRUST's Chief Investment Officer, Mike Vogelzang, outlines what has happened in the markets and explains it relative to the participant perspective
- **Making the Most of Your Tax Refund (May)**
Because tax refunds can feel like bonus money, many people spend them immediately. But by investing instead, you can make a long-term impact on your personal financial goals. In this Lessons in Financial Experiences (LIFE) video, we discuss a few investment options and explain how to make the right decision for yourself.
- **Robot's vs Human Advisors (June)**
Robo-advisors are digital programs that manage money or investment portfolios based on sophisticated computer algorithms. In this video, we explain the potential risks and limitations of using a digital vs. human financial advisor.

ARTICLES

April

- Understanding Interest Rates
- LIFE | Investing in Yourself

May

- Ask the Experts: Net Unrealized Appreciation
- Managing Your Investments With Your Financial Plan

June

- Enjoy your Ride
- Ask the Experts: Trusted Contact



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of Georgia **Benefits**

All dates and titles subject to change.

