



## STRATEGIC FOCUS: PLAN



University System  
of Georgia **Benefits**

### WEBINAR

- **Trusts and Wills (November 15 | 1 p.m. ET)**

Planning your estate, including having documents like trusts and wills, is an important part of protecting your loved ones. Join a panel of experts as they discuss the differences between trusts, wills, and other necessary documents. [Click here to register.](#)

### VIDEOS

- **Market Update (October)**

CAPTRUST's Chief Investment Officer, Mike Vogelzang, outlines what has happened in the markets and explains it relative to the participant perspective.

- **Emergency Key Contacts (November)**

We all need a trustworthy person to represent us when we are incapable of doing so ourselves. In this Lessons in Financial Experiences (LIFE) episode, we discuss who your emergency contacts should be and what they need to know.

- **Types of Insurance (December)**

Life is full of unexpected events. Although some are exciting, others can be emotionally and financially devastating. There are many types of insurance policies that can help you to prepare for unexpected disasters. In this video, we help you sort through the most common insurance policies, including life, disability, and long-term care.

### ARTICLES

- **October**

- Fundamental Concepts for New Investors
- Caring for Your Aging Parents

- **November**

- Investment Planning: The Basics
- Charitable Giving

- **December**

- Striking A Balance On Spending
- Tax Planning for Annuities

*All dates and titles subject to change.*

